



Investor Accreditation Confirmation



Dear Investor,

The purpose of this questionnaire is to determine whether you are an “accredited investor” as such term is defined under Rule 501(a) of Regulation D of the Securities Act of 1933. In order to have the highest quality of attendance, our events are aimed exclusively for accredited investors, so please check one of the following:

- A natural person whose individual net worth, or joint net worth with that person's spouse, at the time of the purchase exceeds \$1,000,000;
- A natural person who had individual income exceeding \$200,000 in each of the two most recent years or joint income with a spouse exceeding \$300,000 in each of those years and has a reasonable expectation of reaching the same level of income in the current year;
- A business in which all the equity owners are accredited investors;
- Any organization with total assets in excess of \$5,000,000, not formed for the specific purpose of acquiring the securities being offered;
- Any trust with total assets in excess of \$5,000,000, not formed for the specific purpose of acquiring the securities being offered, whose purchase is directed by a sophisticated person;
- A private business development company as defined in section 202(a)(22) of the Investment Advisors Act of 1940
- A non-profit organization with assets in excess of \$5,000,000
- None of the above. Profession _____

Have you previously invested in early-stage venture capital?

Yes No

Do you believe that you have sufficient knowledge and experience in financial and business matters generally to be capable of evaluating the merits and risks of private equity investments?

Yes No

Thank you for your response. Please sign and fax to (978) 389-1299, or mail to eFiltro, Biltmore Hotel Executive Suites, 1200 Anastasia Avenue, Coral Gables, FL 33134. As you may understand, you may be required from the venture opportunity, at time of investment, to provide your investment, business and educational experience, plus referrals from banks, attorneys and investment advisors.

Name of Investor – Please Print

(Signature)

Date

Address

e-mail

Telephone

Fax